



COLORADO

**Department of
Regulatory Agencies**

Division of Financial Services

AGENDA

TO: All Interested Parties

FROM: Mark Valente, Commissioner
Division of Financial Services

SUBJECT: Financial Services Board Agenda – July 11, 2025

DATE: June 30, 2025

The Colorado Financial Services Board will virtually conduct its regular meeting beginning at 11:00 a.m., Friday, July 11, 2025. The Board's agenda is as follows:

Public Portions of the meeting can be accessed via:

Join Zoom Meeting <https://us06web.zoom.us/j/81710373747?pwd=ZbVEAWU6EyKIAiv0GJc8eSIM6sM9na.1>

Meeting ID: 817 1037 3747 Passcode: 343461

- I. Record of Proceedings for April 11, 2025 Regular Meeting
Comments: Board minutes were approved by all Board members with no corrections and all approval forms have been received by the Division of Financial Services. No further action is necessary.
- II. Introduction and Welcome of new Board Member Robert Chavez
- III. Election of new Board Chair and Vice Chair
- IV. Delegated Authority Report – Commissioner Mark Valente
Comments: Nothing new to report
- V. Quarterly Division Statistical Information – Deputy Commissioner Tuan Nguyen
Comments: A summary of this quarter's regulatory actions will be provided by Deputy Commissioner Tuan Nguyen.
- VI. Field of Membership Expansion – SunWest Credit Union – Fremont County
Comment: This application conforms to all regulatory requirements and approval is recommended. Appearing on behalf of SunWest Credit Union is CEO Leslie Shepard.





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VII. Field of Membership Expansion – SunWest Credit Union – Pueblo County
Comments: This application conforms to all regulatory requirements and approval is recommended.

VIII. Other

IX. Executive Session
Comments: Board Chair should read Executive Session script, and a motion should be made to move from regular session to executive discussion

