



**COLORADO**

**Department of  
Regulatory Agencies**

Division of Financial Services

## **AGENDA**

TO: All Interested Parties

FROM: Mark Valente, Commissioner  
Division of Financial Services

SUBJECT: Financial Services Board Agenda – January 9, 2026

DATE: December 31, 2025

The Colorado Financial Services Board will virtually conduct its regular meeting beginning at 11:00 a.m., Friday, January 9, 2026. The Board's agenda is as follows:

Public Portions of the meeting can be accessed via:

Join Zoom Meeting

<https://us06web.zoom.us/j/81823108355?pwd=FTfpNhJqL0QbqZpaxdquNA2fS4IbuZ.1>

Meeting ID: 818 2310 8355

Passcode: 117812

- I. Record of Proceedings for October 10, 2025 Regular Meeting  
*Comments: Board minutes were approved by all Board members with no corrections, and all approval forms have been received by the Division of Financial Services. No further action is necessary.*
- II. Delegated Authority Report – Commissioner Mark Valente  
*Comments: The Division of Financial Services approved three mergers this quarter.*
- III. Quarterly Division Statistical Information – Deputy Commissioner Tuan Nguyen  
*Comments: A summary of this quarter's regulatory actions will be provided by Deputy Commissioner Tuan Nguyen.*
- IV. Other
- V. Executive Session – Annual Ethics Training  
*Comments: Board Chair should read Executive Session script, and a motion should be made to move from regular session to executive discussion*

