



AGENDA

TO: All Interested Parties

FROM: Mark Valente, Commissioner
Division of Financial Services

SUBJECT: Financial Services Board Agenda – January 9, 2026

DATE: December 31, 2025

The Colorado Financial Services Board will virtually conduct its regular meeting beginning at 11:00 a.m., Friday, January 9, 2026. The Board's agenda is as follows:

Public Portions of the meeting can be accessed via:

Join Zoom Meeting

<https://us06web.zoom.us/j/81823108355?pwd=FTfpNhJqL0QbqZpaxdquNA2fS4IbuZ.1>

Meeting ID: 818 2310 8355

Passcode: 117812

- I. Record of Proceedings for October 10, 2025 Regular Meeting
Comments: Board minutes were approved by all Board members with no corrections, and all approval forms have been received by the Division of Financial Services. No further action is necessary.
- II. Delegated Authority Report – Commissioner Mark Valente
Comments: The Division of Financial Services approved three mergers this quarter.
- III. Quarterly Division Statistical Information – Deputy Commissioner Tuan Nguyen
Comments: A summary of this quarter's regulatory actions will be provided by Deputy Commissioner Tuan Nguyen.
- IV. Other
- V. Executive Session – Annual Ethics Training
Comments: Board Chair should read Executive Session script, and a motion should be made to move from regular session to executive discussion

